## FORM D

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1791502

OMB APPROVAL

OMB Number: 3235-0076

Expires: April 30, 2008

Estimated average burden hours per response:

16.00



<b>*</b>	10/13/1									
Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)										
Goldman Sachs Global Event Driven II, LLC: Units of Limited Liability Company Interests  Filing Under (Check box(es) that apply):   Rule 504  Rule 505  Rule 506  Section 4(6) ULOE										
Filing Under (Check box(es) that apply):  Ru		☐ Section 4(6) ☐ ULOE								
Type of Filing: New Filing Amendment										
A. BASIC IDENTIFICATION DATA										
1. Enter the information requested about the issuer										
Name of Issuer ( check if this is an amendmen	at and name has changed, and indicate change.)									
Goldman Sachs Global Event Driven II, LLC	C									
Address of Executive Offices (Num	nber and Street, City, State, Zip Code)	Telephone Number (including Area Code)								
c/o Goldman Sachs Hedge Fund Strategies L Jersey 08540	LC, 701 Mount Lucas Road, Princeton, New	(609) 497-5500								
• •	umber and Street, City, State, Zip Code)	Telephone Number (Including Area Code)								
(if different from Executive Offices)	PROCES	SFC								
Brief Description of Business	Alm									
To operate as a private investment fund.	NOV 2 7 2	2006 P.								
		•								
Type of Business Organization	THOWISC	A								
□ corporation □	limited partnership, already formedNANCI	AL ✓ other (please specify):								
□ business trust □	☐ limited partnership, to be formed	Limited Liability Company								
	Month Year									
Actual or Estimated Date of Incorporation or Organ	nization: 0 4 0 4	☑ Actual ☐ Estimated								
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbreviat									
	State: CN for Canada; FN for other foreign juri	isdiction) D E								
	M									

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - \* Each promoter of the issuer, if the issuer has been organized within the past five years;
  - \* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - \* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

* Each general and ma	naging partner o	f part	tnership issuers.	1	<b>3</b>	Ü	81	•	• ,
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director	Ø	General and/or Managing Partner
Full Name (Last name first, if	inđividual)								
Goldman Sachs Hedge Fund	Strategies LLC	(the	Issuer's Managing	Men	nber)				
Business or Residence Address	s (Number and	Stre	et, City, State, Zip C	Code)					
701 Mount Lucas Road, Prin	ceton, New Jers	ey 0	8540						
Check Box(es) that Apply:	☐ Promoter	☑	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Goldman Sachs Hedge Fund	Partners III, LI	.C							
Business or Residence Address	s (Number and	Stre	et, City, State, Zip C	Code)	l				
c/o Goldman Sachs Hedge Fu	ınd Strategies L	LC,	701 Mount Lucas F	toad,	Princeton, New Je	rsey	08540		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer the Issuer's Managin				General and/or Managing Partner
Full Name (Last name first, if Clark, Kent A.	individual)								
Business or Residence Address	s (Number and	Stre	et, City, State, Zip C	Code)					
c/o Goldman Sachs Hedge Fu	ind Strategies L	LC,	32 Old Slip, 9th Flo	or, N	ew York, New Yor	k 10	005		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer the Issuer's Managin				General and/or Managing Partner
Full Name (Last name first, if	individual)		•						
Lawson, Hugh J.									
Business or Residence Address	s (Number and	Stre	et, City, State, Zip C	Code)					
c/o Goldman Sachs Hedge Fu	ınd Strategies L	LC,	32 Old Slip, 9 <sup>th</sup> Flo	or, N	ew York, New York	k 10	005		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer the Issuer's Managir				General and/or Managing Partner
Full Name (Last name first, if	individual)								
Levy, Tobin V.									
Business or Residence Address c/o Goldman Sachs Hedge Fu	•		et, City, State, Zip C			rsev	08540		
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner				Director		General and/or Managing Partner
Full Name (Last name first, if	individual)								
Business or Residence Address	s (Number and	Stre	et, City, State, Zip C	Code)					
Check Box(es) that Apply:	☐ Promoter		Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last name first, if	individual)							,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
Business or Residence Address	s (Number and	Stre	et, City, State, Zip C	Code)					
	(Use blan	k shee	et, or copy and use add	itiona	l copies of this sheet.	ıs nec	essarv.)		

				B. IN	FORMAT	ION ABO	OUT OFF	ERING		_			
										<del></del>	Yes	No	
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.											☑		
		,	A	Answer also	in Append	ix, Column	2, if filing	inder ULO	€.				
2. What is the minimum investment that will be accepted from any individual?										\$1,000,000*			
*The Managing Member of the Issuer, in its sole discretion, may accept subscriptions in lesser amounts.  3. Does the offering permit joint ownership of a single unit?											Yes ☑	No □	
comm If a pe or stat	the informatission or singlession to be less, list the recorded for the second	nilar remun isted is an a name of the	eration for s ssociated pe broker or d	solicitation erson or age caler. If me	of purchase ent of a brok ore than five	rs in conne er or dealer e (5) person	ction with s registered is to be liste	ales of secu with the SE	rities in the C and/or w	offering. th a state			
Full Name	e (Last name	e first, if ind	lividual)					· · · · · ·	<del></del> -				
Goldman.	, Sachs & C	Co.											
	or Residence		Number and	Street, Cit	y, State, Zip	Code)							
85 Broad	Street, Nev	v York. Ne	w York 100	104									
	Associated E			70 7									
	Which Perso										<del></del>		
-	All States"			•								1 States	
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	Which Perso												
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Ruciness	or Residence	Address (1	Vumber and	Street City	, State 7in	(Code)			<del></del>				
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Name of A	Associated E	Broker or De			-								
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-				•								All States	
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. (	OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES	AND	USE OF PROC	EEI	os	
amount already solo exchange offering, or	offering price of securities included in this offering and the total d. Enter "0" if answer is "none" or "zero." If the transaction is an check this box  and indicate in the columns below the amounts of lor exchange and already exchanged.					
Type of Security			Aggregate Offering Price		A	Amount Already Sold
Debt		<b>\$</b> _	0	\$		0
Equity (Shares)		\$	0			0
	☐ Common ☐ Preferred					
Convertible Securitie	es (including warrants)	\$	0	\$		0
Partnership Interests		\$				0
	its of Limited Liability Company Interests					136,654,872
	so in Appendix, Column 3, if filing under ULOE.					, ,
securities in this of offerings under Rule	of accredited and non-accredited investors who have purchased fering and the aggregate dollar amounts of their purchases. For a 504, indicate the number of persons who have purchased securities ollar amount of their purchases on the total lines. Enter "0" if answer					
is none of zero.			Number Investors			Aggregate Dollar Amount of Purchases
Accredited Investors			79	\$		136,654,872
Non-accredited Inve	stors		0	\$		0
Total (for filin	gs under Rule 504 only)		N/A	\$		N/A
	o in Appendix, Column 4, if filing under ULOE.					
all securities sold by	n offering under Rule 504 or 505, enter the information requested for the issuer, to date, in offerings of the types indicated, in the twelve the first sale of securities in this offering. Classify securities by type stion 1.					
Type of offering			Type of Security			Dollar Amount Sold
• • •			N/A	\$		N/A
Regulation A			N/A	\$		N/A
Rule 504			N/A	\$		N/A
			N/A	\$		N/A
the securities in this of the issuer. The informa	nt of all expenses in connection with the issuance and distribution of Tering. Exclude amounts relating solely to organization expenses of tion may be given as subject to future contingencies. If the amount of town, furnish an estimate and check the box to the left of the estimate.					
Transfer Agent's Fee	s			\$		0
Printing and Engravi	ng Costs			\$	_	0
Legal Fees				\$		100,575
Accounting Fees				\$		0
Engineering Fees				\$		0
	specify finders' fees separately)			\$		0
	ntify)			\$		0
			Ø	\$		100,575

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXP	PENS	ES A	AND USE OF PE	ROCE	EDS					
	b. Enter the difference between the aggregate offering price given in response to - Question 1 and total expenses furnished in response to Part C - Question 4.a difference is the "adjusted gross proceeds to the issuer."	. Th	is		<b>\$</b> _		136,554,297				
5.	Indicate below the amount of the adjusted gross proceeds to the issuer used or proto be used for each of the purposes shown. If the amount for any purpose is not furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in reto Part C - Question 4.b. above.										
				Payments to Officers, Directors, & Affiliates			Payments To Others				
	Salaries and Fees		\$_	0		\$_	0				
	Purchase of real estate		\$_	0		\$_	0				
	Purchase, rental or leasing and installation of machinery and equipment		\$_	0		\$_	0				
	Construction or leasing of plant buildings and facilities		\$_	0		\$_	0				
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger).		er.	0		•	0				
		_	\$ _	<u> </u>	_	\$ -	0				
	Repayment of indebtedness		\$_	0		\$_	0				
	Working capital		<b>\$</b> _	0		\$ -	0				
	Other (specify): Investment Capital		\$_	0	Ø	\$_	136,554,297				
	Column Totals		\$_	0	$\square$	\$_	136,554,297				
	Total Payments Listed (column totals added)	••••••		<b>Ø</b> \$	136,55	54,29	<del>97</del>				
	D. FEDERAL SIGNATUI	RE									
fo	the issuer has duly caused this notice to be signed by the undersigned duly authorallowing signature constitutes an undertaking by the issuer to furnish to the U.S. Se its staff, the information furnished by the issuer to any non-accredited investor purs	ecuriti	es an	d Exchange Comm	ission,	upor	er Rule 505, the maritten request				
lssu	er (Print or Type)			Date							
Goldman Sachs Global Event Driven II, LLC November 15, 2006											
Nan	Name of Signer (Print or Type) Title of Signer (Print or Type)										
Dav	vid S. Plutzer Vice President of the Issuer's Mana	ging l	Mem	ber	· · · · · · · · · · · · · · · · · · ·						

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).